



## Patient Information Form

Today's Date \_\_\_\_\_

Patient Name: First \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Nickname \_\_\_\_\_

Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Mobile \_\_\_\_\_ Home \_\_\_\_\_ Work \_\_\_\_\_

E-Mail \_\_\_\_\_ Drivers License # \_\_\_\_\_ State \_\_\_\_\_

What is your preferred method of contact?  Mobile Phone  Home Phone  Work Phone  E-mail

Social Security No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Employed By \_\_\_\_\_ Occupation \_\_\_\_\_

Work Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex  Male  Female Marital Status  Married  Single  Divorced  Separated  Widowed

In case of emergency, who should be notified? \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Mobile Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Is the patient a Minor?  Yes  No Full-time Student  Yes  No Name of School \_\_\_\_\_

Name of Responsible Party: First \_\_\_\_\_ Last \_\_\_\_\_

Date of Birth \_\_\_\_\_ Relationship to Patient  Self  Spouse  Parent  Other \_\_\_\_\_

If patient is a Minor, primary residency  Both Parents  Mom  Dad  Step Parent  Shared Custody  Guardian

Address: (if different from patient) Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Mobile \_\_\_\_\_ Home \_\_\_\_\_ Work \_\_\_\_\_

Employer (if different from above) \_\_\_\_\_ Occupation \_\_\_\_\_

Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

### Dental Benefit Plan Information

#### Primary Dental Plan

Name of Insured \_\_\_\_\_ Birthdate \_\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_

Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Dental Plan Name \_\_\_\_\_ Plan/Group Number \_\_\_\_\_

ID Number \_\_\_\_\_ Patient Relationship to Insured \_\_\_\_\_

#### Secondary Dental Plan

Name of Insured \_\_\_\_\_ Birthdate \_\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_

Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Dental Plan Name \_\_\_\_\_ Plan/Group Number \_\_\_\_\_

ID Number \_\_\_\_\_ Patient Relationship to Insured \_\_\_\_\_

**Medical Plan Information**

Name of Insured \_\_\_\_\_ Birthdate \_\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_

Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Dental Plan Name \_\_\_\_\_ Plan/Group Number \_\_\_\_\_

ID Number \_\_\_\_\_ Patient Relationship to Insured \_\_\_\_\_

- **Patient Responsibilities:** We are committed to providing you with the best possible care and helping you achieve your optimum oral health. Toward these goals, we would like to explain your financial and scheduling responsibilities with our practice.
- **Payment: Payment is due at the time services are rendered.** Financial arrangements are discussed during the initial visit and a financial agreement is completed in advance of performing any treatment with our practice. We accept the following forms of payment: Cash (US currency only), certified check or money order, credit card (Visa, Mastercard, Amex, Discover). Personal checks are also accepted from patients who have established a positive payment history with the practice. Non-sufficient funds or returned checks may be grounds for declining future personal checks and an alternative form of payment may be requested, upon the discretion of the doctor.
- **Dental Benefit Plans:** Your dental insurance benefit is a contract between you or your employer and the dental benefit plan. Benefits and payments received are based on the terms of the contract negotiated between you or your employer and the plan. We are happy to help our patients with dental benefit plans to understand and maximize their coverage.

Our practice  IS  IS NOT (check one) a contracted provider with your dental benefit plan.

**If we are a contracted provider with your plan,** you are responsible only for your portion of the approved fee as determined by your plan. We are required to collect the patient’s portion (deductible, co-insurance, co-pay, or any amount not covered by the dental benefit plan) in full at time of service. If our estimate of your portion is less than the amount determined by your plan, the amount billed to you will be adjusted to reflect this.

**If we are not a contracted provider with your dental benefit plan,** it is the patient’s responsibility to verify with the plan whether the plan allows patients to receive reimbursement for services from out-of-network providers. If your plan allows reimbursement for services from out-of-network providers, our practice can file the claim with your plan and receive reimbursement directly from the plan if you “assign benefits” to us. In this circumstance, you are responsible and will be billed for any unpaid balance for services rendered upon receipt of payment from the plan to our practice, even if that amount is different than our estimated patient portion of the bill. If you choose to not “assign benefits” to our practice, you are responsible for filing claims and obtaining reimbursement directly from your dental benefit plan and will be responsible for payment in full to our practice before or at the time of service.

- **Scheduling of Appointments:** We reserve the doctor and hygienist’s time on the schedule for each patient procedure and are diligent about being on-time. Because of this courtesy, when a patient cancels an appointment, it impacts the overall quality of service we are able to provide. To maintain the utmost service and care, we do require 24 hour advance notice to reschedule an appointment. With less than 24 hour notice, a cancellation fee of \$25 may be charged or deposit to reserve the appointment time again, may be required. To serve all of our patients in a timely manner, we may need to reschedule an appointment if a patient is ten minutes late or more arriving to our practice. To reschedule an appointment due to late arrival, a fee of \$25 may be charged or deposit to reserve the appointment time again, may be required.
- **Authorizations:** I understand that the information I have provided is correct to the best of my knowledge. I authorize this dental team to perform any necessary dental services that I may need and have consented to during diagnosis and treatment. \_\_\_\_\_ (initial)

I have read the above and agree to the financial and scheduling terms. \_\_\_\_\_ (initial)

I authorize the release of my personal information necessary to process my dental benefit claims, including health information, diagnosis, and records of any treatment or exam rendered. I hereby authorize payment of benefits directly to this dental office otherwise payable to me.  YES  NO (Check One) \_\_\_\_\_ (initial)

Signature \_\_\_\_\_ Date \_\_\_\_\_



## Confidential Health History Form

Today's Date \_\_\_\_\_ Patient name: \_\_\_\_\_ Birthdate \_\_\_\_\_

Primary care physician's name \_\_\_\_\_ Tel \_\_\_\_\_

Your pharmacy's name \_\_\_\_\_ Tel \_\_\_\_\_

**• Do you have any of the following diseases or problems?**

- yes  no Active tuberculosis
- yes  no Persistent cough greater than 3 week duration
- yes  no Cough that produces blood
- yes  no Been exposed to anyone with active tuberculosis

**\*\*\* IMPORTANT: If you answer YES to any of the four questions above, please stop and return this form to the receptionist.\*\*\***

**• Do you have any allergies?**  yes  no (If yes, check all that apply)

- Latex (rubber)                       Foods                       Penicillin                       Codeine or other narcotics
- Iodine                                       Hay fever/seasonal                       Sulfa drugs                       Other (specify) \_\_\_\_\_
- Nickel or other metals                       Dental anesthetics                       Aspirin                      \_\_\_\_\_

**• Do you have a family history of any of the following?** (Check all that apply)

- Diabetes                                       Heart disease/problems                       Cancer or tumor (specify) \_\_\_\_\_
- Bleeding disorders                       High cholesterol                       Other (specify) \_\_\_\_\_

**• Please list all medications you are currently taking or have taken within the last 3 months.** (Include all over-the-counter medicines, vitamins, and supplements)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**• Please answer the following questions:**

- 1) Please describe your **general health**:  good     fair     poor
- 2) Date of last physical exam \_\_\_\_\_ Results normal? \_\_\_\_\_
- yes  no 3) Has there been any **change in your general health** in the past year?
- yes  no 4) Have you had **unexplained weight loss or gain** in the past 6 months?
- yes  no 5) Are you currently under the care of a physician?
- yes  no 6) Do you have any **organ transplants**? If yes, please describe \_\_\_\_\_
- yes  no 7) Do you have any **artificial joints** (hip, knee replacements, etc.), or are you scheduled for orthopedic joint surgery? If so, have you had complications? \_\_\_\_\_
- yes  no 8) Are you taking, ever been treated with, or scheduled to begin taking oral or intravenous **bisphosphonates (Fosamax<sup>®</sup>, Boniva<sup>®</sup>, Actonel<sup>®</sup>, Aredia<sup>®</sup>, or Zometia<sup>®</sup>)** for osteoporosis, bone pain, Padgett's disease, hypercalcemia, myeloma, or cancer? Date treatment began? \_\_\_\_\_
- yes  no 10) Have you ever taken Fen-Phen or other **medications for weight loss**?
- yes  no 11) Have you ever had **cosmetic surgery**? If yes, please describe \_\_\_\_\_
- yes  no 12) Do you use **recreational drugs** or controlled substances?
- yes  no 13) Do you use **tobacco** (smoking, snuff, chew, bidis)?  
If so, \_\_\_\_\_ per day? How many years \_\_\_\_\_?
- yes  no 14) Do you drink **alcoholic beverages**? If yes, how much usually per week? \_\_\_\_\_
- yes  no 15) Have you **ever been hospitalized or visited the emergency room** for any reason? If yes, please describe reason and list date \_\_\_\_\_
- yes  no 16) Have you had a recent **fever or night sweats**?

Today's Date \_\_\_\_\_

Patient name: \_\_\_\_\_

Birthdate \_\_\_\_\_

• Do you currently or have you ever had any of the following conditions?

<p><b>CARDIOVASCULAR</b></p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Chest pain (Angina)</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Swollen ankles or feet</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Shortness of breath</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Hardening of arteries</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Heart disease or circulation problems</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Congestive heart failure</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Heart attack</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Heart surgery</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Heart valve replaced</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Heart murmur</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Prolapsed or damaged heart valve</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Pacemaker or defibrillator</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no High or low blood pressure</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Heart infection (endocarditis)</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Irregular heartbeat (arrhythmia)</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Congenital heart disease</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Rheumatic heart disease or fever</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Scarlet fever</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Stroke</p> <p><b>HEAD AND NECK</b></p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Headaches (migraine, tension)</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Snoring or sleep apnea</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Glaucoma or eye disease</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Earaches or hearing problems</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Hearing aid</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Sinusitis, sinus problems</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Difficulty swallowing</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Swollen neck glands</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Recent sore throat or hoarseness</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Neck ache</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Injury to face, head, or neck</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Jaw pain</p> <p><b>HEMA/ENDO/IMMUNE</b></p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Bruise easily</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Bleeding problem</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Blood in urine or stool</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Blood transfusion. List date _____</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Anemia</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Denied permission to give blood</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Cancer or tumor</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Radiation treatment or chemotherapy</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Diabetes</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Thyroid or adrenal gland disease</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Rheumatoid arthritis</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Arthritis</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Osteoporosis</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Skin disease or rash</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Cortisone medicine</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Autoimmune disease such as lupus, lichen planus, pemphigus, or Sjogren's</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Blood disease such as lymphoma, myeloma, leukemia</p>	<p><b>RESPIRATORY</b></p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Asthma</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Bronchitis or emphysema</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Tuberculosis</p> <p><b>GASTROINTESTINAL/GENITOURINARY</b></p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Eating disorder or malnutrition</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Frequent vomiting</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Heartburn</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Ulcers or colitis</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Diarrhea</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Constipation</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Blood in stool</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Jaundice (yellow skin or eyes)</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Hepatitis A B C other (<b>please circle</b>)</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Liver disease</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Excessive thirst</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Frequent urination</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Bladder infection</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Trouble urinating or blood in urine</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Kidney stones</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Kidney or bladder disease</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Dialysis</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Herpes</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no HIV/AIDS</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Sexually transmitted disease</p> <p><b>NEUROMUSCULAR/NEUROLOGIC</b></p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Fainting</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Seizures (epilepsy)</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Numbness or paralysis</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Muscle weakness or multiple sclerosis</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Bell's Palsy</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Backaches</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Dizziness or vertigo</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Blurred vision</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Stiffness or painful joints</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Neurological problems</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Specify _____</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Mental health disorder</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Specify _____</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Psychiatric or emotional counseling</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Depression</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Anxiety</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Drug use or drug addiction</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Alcohol abuse or addition</p> <p><b>WOMEN ONLY</b></p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Currently or could be pregnant</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no If yes, no. of wks _____</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Currently nursing</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Taking birth control pills</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Taking hormones</p> <p><input type="checkbox"/> yes <input type="checkbox"/> no Do you menstruate regularly?</p>
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**Today's Date** \_\_\_\_\_

**Patient name:** \_\_\_\_\_

**Birthdate** \_\_\_\_\_

- Do you currently or have you ever had any diseases, problems, surgeries or conditions not listed on the previous pages?  yes  no. If yes, please describe

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I certify that I have read and understand the above information. I acknowledge that I have answered every question on this form truthfully and accurately to the best of my ability. I understand the importance of a truthful health history, and that my dentist and his staff will rely on this information for treating me. If ever my health or medications change, I will promptly inform my dentist. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. The practice of dentistry involves treating the whole person. If my dentist determines that there may be a potentially medically-compromised situation, medical consultation may be needed prior to commencement of dental treatment. I authorize my dentist to contact my physician. I will not hold my dentist or any member of his staff responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

**Patient's signature:** \_\_\_\_\_

**Date** \_\_\_\_\_

(If patient is a minor, parent or legal guardian signature required)

**Parent/legal guardian name (for minors only):** \_\_\_\_\_

Office use only: Pulse _____ HR _____/min Resp _____/min
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**Doctor's Comments:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Reviewed By**

**(Dentist's signature):** \_\_\_\_\_

**Date** \_\_\_\_\_



## Confidential Dental History Form

**Today's Date** \_\_\_\_\_ **Patient name:** \_\_\_\_\_ **Birthdate** \_\_\_\_\_

- What is the reason for your visit today? \_\_\_\_\_
- Previous dentist's name \_\_\_\_\_ Phone \_\_\_\_\_
- Date of last dental exam and x-rays \_\_\_\_\_
- Date of last hygiene appointment (cleaning or periodontal maintenance) \_\_\_\_\_

**Please answer the following questions:**

- yes  no Are you experiencing pain now? If yes, please describe \_\_\_\_\_
- yes  no Have you had problems with prior dental treatment or a bad experience in the dental office? If yes, please describe \_\_\_\_\_
- yes  no Are you anxious about receiving dental treatment?
- yes  no Has your physician or previous dentist ever recommended that you take antibiotics prior to dental treatment (antibiotic prophylaxis)? If yes, why? \_\_\_\_\_
- yes  no Have you ever had orthodontic treatment (braces)? If yes, when? \_\_\_\_\_
- yes  no Have you ever had gum tissue (periodontal) treatment including deep cleanings, root planning or gum surgery? If yes, when? \_\_\_\_\_
- yes  no Have you ever had a biopsy in your mouth? If yes, why? \_\_\_\_\_
- yes  no Have you ever whitened your teeth in the past? If yes, what method? \_\_\_\_\_
- yes  no Do you play sports involving contact? If yes, what sports? \_\_\_\_\_
- yes  no Do you currently wear or previously have worn a nightguard or bite appliance?
- yes  no Do you snore or have sleep apnea?
- yes  no Have you ever had prolonged bleeding after extractions or dental surgery?
- yes  no Do you gag easily (have a strong gag reflex)?
- yes  no Do you have limited opening of your mouth?
- yes  no Are you able to sit for long dental appointments (2-3 hours)?
- yes  no Do you have any backaches, neckaches, vertigo, or shortness of breath that will prevent you from lying flat on your back? If yes, please describe \_\_\_\_\_

**What concerns do you have with your teeth or smile?** (Check all that apply)

- |  |   |   |
|--|---|---|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Jaw joint pain or clicking/popping</li> <li><input type="checkbox"/> Clenching, grinding, or bruxing</li> <li><input type="checkbox"/> Overbite</li> <li><input type="checkbox"/> Underbite</li> <li><input type="checkbox"/> Uncomfortable bite</li> <li><input type="checkbox"/> Bite adjusted previously</li> <li><input type="checkbox"/> Need to chew on one side</li> <li><input type="checkbox"/> Difficulty or pain when chewing</li> <li><input type="checkbox"/> Difficulty swallowing</li> <li><input type="checkbox"/> Speech problems</li> <li><input type="checkbox"/> Canker/cold sores</li> <li><input type="checkbox"/> Swollen neck glands or face</li> <li><input type="checkbox"/> Bleeding or swollen gums</li> <li><input type="checkbox"/> Frequent cheek/lip biting</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Plaque or tartar buildup</li> <li><input type="checkbox"/> Pain in teeth or gums</li> <li><input type="checkbox"/> Discolored/stained teeth</li> <li><input type="checkbox"/> Crowding/crooked teeth</li> <li><input type="checkbox"/> Spaces between teeth</li> <li><input type="checkbox"/> Missing teeth</li> <li><input type="checkbox"/> Tooth shape or size</li> <li><input type="checkbox"/> Loose tooth/teeth</li> <li><input type="checkbox"/> Unhappy with appearance of teeth</li> <li><input type="checkbox"/> Too much gum tissue visible when I smile</li> <li><input type="checkbox"/> Concerns with wisdom teeth</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Food gets caught between teeth<br/>If yes, where? _____</li> <li><input type="checkbox"/> Tooth sensitivity to hot, cold, sweets, biting or anything else</li> <li><input type="checkbox"/> Broken teeth or restorations</li> <li><input type="checkbox"/> Old fillings</li> <li><input type="checkbox"/> Old crowns</li> <li><input type="checkbox"/> Cavities (caries)</li> <li><input type="checkbox"/> Loose or uncomfortable dentures<br/>If yes, date of placement _____</li> <li><input type="checkbox"/> Bad breath</li> <li><input type="checkbox"/> Bad taste in mouth</li> <li><input type="checkbox"/> Dry mouth</li> <li><input type="checkbox"/> Other _____</li> </ul> |
|--|---|---|

**Please check any of the following you would like to discuss with the doctor.**

- |  |   |   |
|--|---|---|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Tooth whitening</li> <li><input type="checkbox"/> Orthodontic treatment (braces)</li> <li><input type="checkbox"/> Dental implants</li> <li><input type="checkbox"/> New dentures</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Veneers (cosmetic dentistry)</li> <li><input type="checkbox"/> Tooth colored fillings</li> <li><input type="checkbox"/> Tooth colored crowns</li> <li><input type="checkbox"/> Preventing cavities</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> At home oral hygiene</li> <li><input type="checkbox"/> Treatment during pregnancy</li> <li><input type="checkbox"/> Oral hygiene for infants/toddlers</li> <li><input type="checkbox"/> Preventing gum disease</li> </ul> |
|--|---|---|



## Whom may we thank for referring you?

- One of our valued patients (*name of patient*) \_\_\_\_\_
- Another doctor (name of doctor) \_\_\_\_\_
- Family member/friend of doctor
- Staff member family/friend
- Advertisement in mail
- Patient's Insurance Provider List (mailed or internet)
- Internet search (please check one):  Google<sup>®</sup> search    Google<sup>®</sup> maps    Other
- Our Web site
- Yellow Page Directory or Ad (please check one):  book    online
- San Gabriel Valley Dental Society
- Other advertisement (please describe) \_\_\_\_\_
- Other source (please describe) \_\_\_\_\_

**Please list other members of your immediate family who are patients in our practice**

**Name** \_\_\_\_\_ **Relationship** \_\_\_\_\_

**Name** \_\_\_\_\_ **Relationship** \_\_\_\_\_

**Name** \_\_\_\_\_ **Relationship** \_\_\_\_\_

**Name** \_\_\_\_\_ **Relationship** \_\_\_\_\_



## Notice of Privacy Practices

This notice describes how information about you may be used and disclosed and how you can get access to this information. Please review it carefully and let us know if you have any questions or concerns. The privacy of your health information is important to us.

### Our Legal Duty

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice is effective August 30, 2013 and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes to the Notice. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact Dr. Vasag Bouzoghlian, the office Privacy Officer, via the letterhead information above.

### Uses and Disclosures of Health Information

We may use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you. Treatment includes disclosure and use of your health information to the extent necessary to dental laboratories, pathology laboratories, and other services we use to provide treatment to you.

**Payment:** We may use or disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use or disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing, or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment, or healthcare operations, you may give us written authorization to use your health information or disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend, or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons Involved in Care:** We may use or disclose your health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or other person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical or dental supplies, x-rays, dental prosthetics, or other similar forms of health information.



**Marketing-Health Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to a correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders (such as voice mail or text messages, electronic mails, postcards, or letters).

**Follow-up:** We may use or disclose your health information to follow-up with your treatment (such as voice mail or text messages, electronic mails, postcards, or letters).

### **Patient Rights**

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**Access:** You have the right to look at or get copies of your health information with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you according to the fee schedule specified on the Request for Health Information form for staff time and materials. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure).

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operation, and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do so, we will abide by our agreement (except in an emergency as discussed in the Persons Involved in Care section of this Notice).

**Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing). Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

**Amendment:** You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended). We may deny your request under certain circumstances.

**Electronic Notice:** If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

### **Questions and Complaints**

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If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You may also submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

**Contact Officer:** Vasag Bouzoghlianian, DDS. Please contact him using the letterhead information on the previous page.