

# **Patient Information Form**

Today's Date				
Patient Name: First	MI Last		Nickname_	
Address: Street			_ Apt/Unit/	Suite
City		State	Zip	
Phone: Mobile	Home	Work		
E-Mail	Drivers Lice	ense #		State
What is your preferred i	method of contact?   Mobile Phone  H	ome Phone 🛛 Wor	k Phone	□ E-mail
Social Security No	Date of Birth	_//		
Patient Employed By	Оссира	tion		
Work Address: Street	City		State	_Zip
Sex   Male  Female	Marital Status   Married   Single   Div	vorced	d □ Widov	ved
In case of emergency, w	who should be notified?			
Relationship to Patient_	Mobile Phone	Home	e Phone_	
FOR CHILDREN/MIN Is the patient a Minor?	NORS ONLY: □ Yes □ No Full-time Student □ Yes □ N	No Name of School	l	
Name of Responsible P	arty: First	Last		
Date of Birth	Relationship to Patient  Self Spou	use   Parent  Othe	r	
If patient is a Minor, prin	mary residence  Both Parents  Mom  Da	ad □Step Parent □S	hared Cus	tody □Guardian
Address: (if different from	m patient) Street	_ City	State_	Zip
Phone: Mobile	Home	Work		
Employer (if different from	m above)	_Occupation		
Address: Street	City		_ State	Zip
Dental Benefit Plan Primary Dental Plan	Information			
Name of Insured	Birthdate	SSN		
Insurance Company		Phone		
Address: Street	City		_ State	Zip
Dental Plan Name	Plan/Group	o Number		
ID Number	Patient Relation	shin to Insured		

Continued on back side  $\rightarrow$ 

#### **Secondary Dental Plan**

Name of Insured	Birthdate	_SSN		
Insurance Company	Phone			
Address: Street	_ City		State	_Zip
Dental Plan Name	Plan/Group Number	•		
ID Number P	atient Relationship to In	sured		

- **Patient Responsibilities:** We are committed to providing you with the best possible care and helping you achieve your optimum oral health. Toward these goals, we would like to explain your financial and scheduling responsibilities with our practice.
- **Payment: Payment is due at the time services are rendered**. Financial arrangements are discussed during the initial visit and a financial agreement is completed in advance of performing any treatment with our practice. We accept the following forms of payment: Cash (US currency only), certified check or money order, credit card (Visa, Mastercard, Amex, Discover). Personal checks are also accepted from patients who have established a positive payment history with the practice. Non-sufficient funds or returned checks may be grounds for declining future personal checks and an alternative form of payment may be requested, upon the discretion of the doctor.
- **Dental Benefit Plans:** Your dental insurance benefit is a contract between you or your employer and the dental benefit plan. Benefits and payments received are based on the terms of the contract negotiated between you or your employer and the plan. We are happy to help our patients with dental benefit plans to understand and maximize their coverage.

Our practice **IS NOT** (check one) a contracted provider with your dental benefit plan.

If we are a contracted provider with your plan, you are responsible only for your portion of the approved fee as determined by your plan. We are required to collect the patient's portion (deductible, co-insurance, co-pay, or any amount not covered by the dental benefit plan) in full at time of service. If our estimate of your portion is less than the amount determined by your plan, the amount billed to you will be adjusted to reflect this.

If we are <u>not</u> a contracted provider with your dental benefit plan, it is the patient's responsibility to verify with the plan whether the plan allows patients to receive reimbursement for services from out-of-network providers. If your plan allows reimbursement for services from out-of-network providers, our practice can file the claim with your plan and receive reimbursement directly from the plan if you "assign benefits" to us. In this circumstance, you are responsible and will be billed for any unpaid balance for services rendered upon receipt of payment from the plan to our practice, even if that amount is different than our estimated patient portion of the bill. If you choose to not "assign benefits" to our practice, you are responsible for filing claims and obtaining reimbursement directly from your dental benefit plan and will be responsible for payment in full to our practice before or at the time of service.

- Scheduling of Appointments: We reserve the doctor and hygienist's time on the schedule for each patient procedure and are diligent about being on-time. Because of this courtesy, when a patient cancels an appointment, it impacts the overall quality of service we are able to provide. To maintain the utmost service and care, we do require 24 hour advance notice to reschedule an appointment. With less than 24 hour notice, a cancellation fee of minimum \$50 may be charged or deposit to reschedule an appointment time again, may be required. To serve all of our patients in a timely manner, we may need to reschedule an appointment if a patient is ten minutes late or more arriving to our practice. To reschedule an appointment due to late arrival, a fee of minimum \$50 may be charged or deposit to reserve the appointment time again, may be charged or deposit to reserve the appointment due to late arrival, a fee of minimum \$50 may be charged or deposit to reserve the appointment time again, may be charged or deposit to reserve the appointment time again, may be charged or deposit to reserve the appointment due to late arrival.
- Authorizations: I understand that the information I have provided is correct to the best of my knowledge. I authorize this dental team to perform any necessary dental services that I may need and have consented to during diagnosis and treatment.\_\_\_\_\_(initial)

I have read the above and agree to the financial and scheduling terms. \_\_\_\_\_(initial)

I authorize the release of my personal information necessary to process my dental benefit claims, including health information, diagnosis, and records of any treatment or exam rendered. I hereby authorize payment of benefits directly to this dental office otherwise payable to me. **YES NO** (Check One) (initial)

**Signature** 

Date



# **Confidential Health History Form**

Today's Da	ate Patient	t name:		Birthdate
Primary care physician's name		Tel		
Your pharmacy's name		Tel		
• Do you	have any of the foll	lowing diseases	or problems?	
□ yes □ □ yes □ □ yes □ □ yes □	no Active tuberculosis no Persistent cough g no Cough that produce	s greater than 3 week c	luration	
*** IMPOR		er <u>YES</u> to any of rn this form to tl		ons above, please stop and ***
<ul> <li>Do you         <ul> <li>Latex</li> <li>lodine</li> <li>Nickel</li> </ul> </li> </ul>	have any allergies a (rubber) □ Foc □ Hay or other metals □ Der	? □ yes □ no (If ye ods y fever/seasonal ntal anesthetics	es, check all that ap Penicillin - Sulfa drugs - Aspirin -	oply) Codeine or other narcotics Other (specify)
<ul> <li>Diabet</li> <li>Bleedi</li> <li>Please</li> </ul>	ng disorders 🛛 🗆 High	rt disease/problems cholesterol you are current	□ Cancer or t □ Other (spec	umor (specify) sify) ve taken within the last 3
	answer the followin 1) Please describe your g 2) Date of last physical e	general health:  ge		
□ yes □ no □ yes □ no	<ol> <li>Date of last physical e.</li> <li>Has there been any ch</li> <li>Have you had unexplate</li> <li>Are you currently under</li> </ol>	hange in your gene ained weight loss o	ral health in the pa or gain in the past 6	st year?
□ yes □ no □ yes □ no	<ol> <li>bo you have any orga</li> <li>bo you have any artifi orthopedic joint surger</li> </ol>	an transplants? If ye icial joints (hip, kne y? If so, have you ha	es, please describe e replacements, etc ad complications?	c.), or are you scheduled for
□ yes □ no	8) Are you taking, ever be bisphosphonates (Fo	een treated with, or s osamax <sup>®</sup> , Boniva <sup>®</sup> , A	scheduled to begin Actonel <sup>®</sup> , Aredia <sup>®</sup> ,	taking oral or intravenous or <b>Zometia<sup>®</sup>) for osteoporosis,</b> ncer? Date treatment began?
	10) Have you ever taken 11) Have you ever had <b>c</b>	Fen-Phen or other r	nedications for we	eight loss?
□ yes □ no	<ul> <li>12) Do you use recreation</li> <li>13) Do you use tobacco If so, p</li> </ul>	onal drugs or contro (smoking, snuff, che	lled substances? w, bidis)?	
	14) Do you drink <b>alcoho</b> l	lic beverages? If ye hospitalized or vis	s, how much usuall	y per week? y <b>room</b> for any reason? If yes,

## Today's Date\_\_\_\_\_ Patient name: \_\_\_\_\_

## • Do you currently or have you ever had any of the following conditions?

	CARDIOVASCULAR		RESPIRATORY
🗆 yes 🗆 no	Chest pain (Angina)	🗆 yes 🗆 no	Asthma
🗆 yes 🗆 no	Swollen ankles or feet	□ yes □ no	Bronchitis or emphysema
□ yes □ no	Shortness of breath	□ yes □ no	Tuberculosis
□ yes □ no	Hardening of arteries	,	
□ yes □ no	Heart disease or circulation problems		GASTROINTESTINAL/GENITOURINARY
□ yes □ no	Congestive heart failure	□ yes □ no	Eating disorder or malnutrition
□ yes □ no	Heart attack	□ yes □ no	Frequent vomiting
🗆 yes 🗆 no	Heart surgery	□ yes □ no	Heartburn
□ yes □ no	Heart valve replaced	□ yes □ no	Ulcers or colitis
□ yes □ no	Heart murmur	□ yes □ no	Diarrhea
🗆 yes 🗆 no	Prolapsed or damaged heart valve	□ yes □ no	Constipation
□ yes □ no	Pacemaker or defibrillator	□ yes □ no	Blood in stool
□ yes □ no	High or low blood pressure	□ yes □ no	Jaundice (yellow skin or eyes)
□ yes □ no	Heart infection (endocarditis)	□ yes □ no	Hepatitis A B C other (please circle)
□ yes □ no	Irregular heartbeat (arrythmia)	□ yes □ no	Liver disease
□ yes □ no	Congenital heart disease	□ yes □ no	Excessive thirst
□ yes □ no	Rheumatic heart disease or fever	□ yes □ no	Frequent urination
□ yes □ no	Scarlet fever	□ yes □ no	Bladder infection
□ yes □ no	Stroke	□ yes □ no	Trouble urinating or blood in urine
,		□ yes □ no	Kidney stones
	HEAD AND NECK	□ yes □ no	Kidney or bladder disease
□ yes □ no	Headaches (migraine, tension)	□ yes □ no	Dialysis
□ yes □ no	Snoring or sleep apnea	□ yes □ no	Herpes
□ yes □ no	Glaucoma or eye disease	□ yes □ no	HIV/AIDS
□ yes □ no	Earaches or hearing problems	□ yes □ no	Sexually transmitted disease
□ yes □ no	Hearing aid	<b>j</b>	, ,
□ yes □ no	Sinusitis, sinus problems		NEUROMUSCULAR/NEUROLOGIC
□ yes □ no	Difficulty swallowing	□ yes □ no	Fainting
□ yes □ no	Swollen neck glands	□ yes □ no	
□ yes □ no	Recent sore throat or hoarseness	□ yes □ no	Numbness or paralysis
□ yes □ no	Neck ache	□ yes □ no	Muscle weakness or multiple sclerosis
□ yes □ no	Injury to face, head, or neck	□ yes □ no	Bell's Palsy
□ yes □ no	Jaw pain	□ yes □ no	Backaches
,	'	□ yes □ no	Dizziness or vertigo
	HEMA/ENDO/IMMUNE	□ yes □ no	Blurred vision
□ yes □ no	Bruise easily	□ yes □ no	Stiffness or painful joints
□ yes □ no	Bleeding problem	□ yes □ no	Neurological problems
□ yes □ no	Blood in urine or stool	,	Specify
□ yes □ no	Blood transfusion. List date	□ yes □ no	Mental health disorder
□ yes □ no	Anemia	,	Specify
□ yes □ no	Denied permission to give blood	🗆 yes 🗆 no	Psychiatric or emotional counseling
□ yes □ no	Cancer or tumor	□ yes □ no	Depression
□ yes □ no	Radiation treatment or chemotherapy	□ yes □ no	Anxiety
□ yes □ no	Diabetes	$\Box$ yes $\Box$ no	Drug use or drug addiction
□ yes □ no	Thyroid or adrenal gland disease	$\Box$ yes $\Box$ no	Alcohol abuse or addiction
□ yes □ no	Rheumatoid arthritis	,	
□ yes □ no	Arthritis		WOMEN ONLY
□ yes □ no	Osteoporosis	□ yes □ no	Currently or could be pregnant
□ yes □ no	Skin disease or rash	,	If yes, no. of wks
□ yes □ no	Cortisone medicine	□ yes □ no	Currently nursing
□ yes □ no	Autoimmune disease such as lupus,		Taking birth control pills
,	lichen planus, pemphigus, or Sjogren's	$\Box$ yes $\Box$ no	Taking hormones
□ yes □ no	Blood disease such as lymphoma,	□ yes □ no	Do you menstruate regularly?
	myeloma, leukemia		

Do you currently or have you ever had any diseases, problems, surgeries or conditions not listed on the previous pages?  $\Box$  yes  $\Box$  no. If yes, please describe

I certify that I have read and understand the above information. I acknowledge that I have answered every question on this form truthfully and accurately to the best of my ability. I understand the importance of a truthful health history, and that my dentist and his staff will rely on this information for treating me. If ever my health or medications change, I will promptly inform my dentist. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. The practice of dentistry involves treating the whole person. If my dentist determines that there may be a potentially medically-compromised situation, medical consultation may be needed prior to commencement of dental treatment. I authorize my dentist to contact my physician. I will not hold my dentist or any member of his staff responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Pat	ient's	sian	ature:	
				-

Date

## (If patient is a minor, parent or legal guardian signature required)

### Parent/legal guardian name (for minors only):

	HR	/min_Resp/mii	1
Doctor's Comments:			
·			

**Reviewed By** (Dentist's signature): Date



## **Confidential Dental History Form**

Today's D	ate Patient name:	Birthdate		
• What is	the reason for your visit today?			
Previou	us dentist's name	Phone		
Date of	last dental exam and x-rays			
Date of	ast hygiene appointment (cleaning or periodontal maint	enance)		
Please an	swer the following questions:			
□ yes □ no	Are you experiencing pain now? If yes, please describe			
□ yes □ no	Have you had problems with prior dental treatment or a bad oplease describe	experience in the dental office? If yes,		
□ yes □ no	Are you anxious about receiving dental treatment?			
□ yes □ no	Has your physician or previous dentist ever recommended the treatment (antibiotic prophylaxis)? If yes, why?	· .		
□ yes □ no	Have you ever had orthodontic treatment (braces)? If yes, wh			
□ yes □ no	Have you ever had gum tissue (periodontal) treatment includ gum surgery? If yes, when?			
□ yes □ no	Have you ever had a biopsy in your mouth? If yes, why?			
□ yes □ no				
□ yes □ no	Do you play sports involving contact? If yes, what sports?			
□ yes □ no				
□ yes □ no	Do you snore or have sleep apnea?			
□ yes □ no	Have you ever had prolonged bleeding after extractions or de	ental surgery?		
□ yes □ no	Do you gag easily (have a strong gag reflex)?			
□ yes □ no	Do you have limited opening of your mouth?			
□ yes □ no	Are you able to sit for long dental appointments (2-3 hours)?			
□ yes □ no	Do you have any backaches, neckaches, vertigo, or shortnes lying flat on your back? If yes, please describe	s of breath that will prevent you from		
What con	cerns do you have with your teeth or smile? (Che	eck all that apply)		

□ Jaw joint pain or clicking/popping

- □ Clenching, grinding, or bruxing
- Overbite
- Underbite
- Uncomfortable bite
- $\hfill\square$  Bite adjusted previously
- □ Need to chew on one side
- □ Difficulty or pain when chewing
- Difficulty swallowing
- □ Speech problems
- Canker/cold sores
- Swollen neck glands or face
- Bleeding or swollen gums
- □ Frequent cheek/lip biting

- Plaque or tartar buildup
- Pain in teeth or gums
- Discolored/stained teeth
- □ Crowding/crooked teeth
- Spaces between teeth
- □ Missing teeth
- □ Tooth shape or size
- □ Loose tooth/teeth
- Unhappy with appearance of teeth
- Too much gum tissue visible when I smile
- Concerns with wisdom teeth
- /lip biting

## Please check any of the following you would like to discuss with the doctor.

- □ Tooth whitening
- Orthodontic treatment (braces)
- Dental implants
- New dentures

- □ Veneers (cosmetic dentistry)
- Tooth colored fillings
- □ Tooth colored crowns
- □ Preventing cavities

- Food gets caught between teeth If yes, where?
- Tooth sensitivity to hot, cold, sweets, biting or anything else
- Broken teeth or restorations
- Old fillings
- Old crowns
- □ Cavities (caries)
- Loose or uncomfortable dentures If yes, date of placement\_\_\_\_\_
- Bad breath
- Bad taste in mouth
- Dry mouth
- Other\_\_\_
- At home oral hygiene
  - Treatment during pregnancy
  - Oral hygiene for infants/toddlers
  - Preventing gum disease
    F

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